

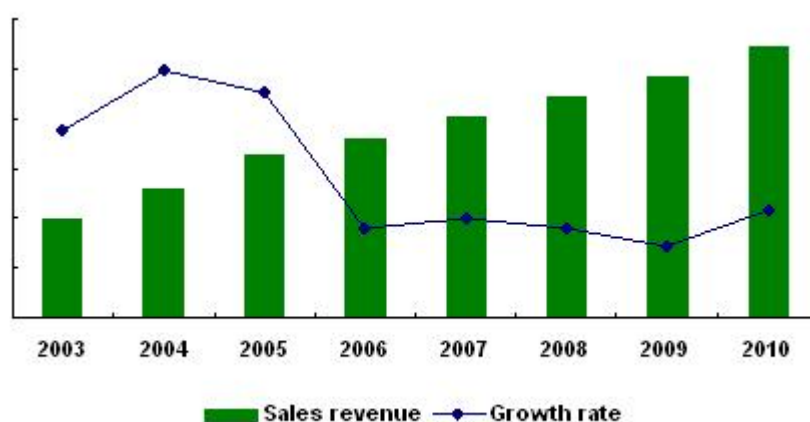
II-1.1 Summary of production

China is a global GDL supplier and its output rises to ■ tonnes in 2009. China's GDL industry has kept stable in the past four years and its capacity has grown from ■ t/a in 2007 to only ■ t/a in 2010.

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With some larger enterprises entering into China's GDL industry during 2003-2005 and growing demand for GDL in China, sales revenue of GDL reached USD ■ million in 2005. Sales revenue of China's GDL has reached USD ■ million in 2009, with CAGR of ■% in the period of 2003-2009.

Figure II-1.1.2 Sales revenue of GDL industry, 2003-2010



Note: Output of GDL in 2010 is estimated by CCM International

Source: CCM International

II-1.2 Active producers

China's GDL industry has witnessed a history of around 30 years, with only around ■ enterprises engaging in China's GDL industry now. Most GDL companies also have facility for producing sodium gluconate and other glucono at the same time.

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Table II-1.2.2 Production information for key GDL players in China, 2005-2006, 2009-2010(Jan.-Aug.)

No.	Enterprise	Capacity, t/a			Output, t			Sales revenue '09, '000 USD	Market share '09,
		2,006	2,009	2,010	2,005	2,009	2010(Jan.-Aug.)		
1	Anhui Xingzhou	■	■	■	■	■	■	■	
2	■	1,800	■	■	■	■	■	■	
...	■	■	■	■	■	■	■	
■	■	■	■	■	■	■	■	■	

Source: CCM International