### **I** Overview

### - Government policies and incentives in Asia Pacific

To achieve the target for renewable energy, each government has released a series of policies and incentives on wind power industry development.

### - Market value of wind power in Asia Pacific

Country	Unit cost of wind turbine USD/MW	New capacity 2007, MW	Market value, million USE
China			
India			
Japan			
Australia			
New Zealand			
Taiwan			
South Korea			
Total			

\*The data as of Mar.2007 to Mar. 2008.

Source: CCM International Ltd.

# TABLE I-3 Market value of wind power generation in Asia Pacific in 2007, by country and region

Country	On-grid price, USD/kWh	Wind electricity generated, GWh	Market value, million USD
India			
China			
Japan			
Australia			
New Zealand			
Taiwan			
South Korea			
Philippines			
Total			

\* The average on-grid price of the price in different states or provinces; \*\* the price of Renewable Energy Certificate in Australia.

#### TABLE I-4 Cumulative installed capacity of wind power in Asia Pacific, 2007 No. Country Cumulative installed Market share capacity, MW 1 India 2 China 3 Japan 4 Australia 5 New Zealand 6 Taiwan 7 South Korea 8 Philippines 9 Thailand 10 Sri Lanka 11 Bangladesh 12 Vietnam 13 Malaysia Total

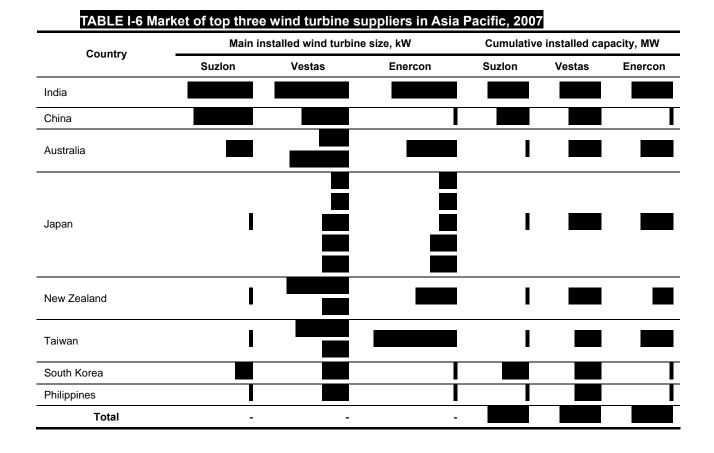
### - Installed capacity of wind power in Asia Pacific

Source: CCM International Ltd.

### - Wind turbine supply in Asia Pacific

Due to different wind energy resource and development of wind power, the installed wind turbine size in every country and region varies a lot.

Turbine size/Country	<600 kW	600~999 kW	1,000~1,499 kW	1,500~1,999 kW	≥2,000 kW
India					
China					
Japan					
Australia					
New Zealand					
Taiwan					
South Korea					
Other countries					



# TABLE I-7 Main local manufacturers in China, India, South Korea, New Zealand, 2007 No. Manufacturer Country Turbine size, kW Technique source Certification Goldwind China 1 9 Suzlon Energy Ltd India South 15 Unison Korea South 16 Hyosung Korea New 17 Windflow Technology Zealand

# - Forecast to 2014

By the end of 2008, China has been the largest country in wind power development in terms of installed capacity in Asia Pacific region and the fourth in the world, exceeding India. And in the coming years to 2014, China's wind power installed capacity will increase by over **WW** at least.

	TABLE I-8 F	orecast on	cumulative	e installed	capacity in	Asia Pacifi	c to 2014, I	ΛVV
Scenario	2008	2009	2010	2011	2012	2013	2014	CAGR 2009~2014, %
Low-growth								
Expected growth	n							
High-growth								

Source: CCM International Ltd.

TABLE I-9 Forecast on market value of wind turbine in Asia Pacific to 2014, billion USD								
Scenario 2008 2009 2010 2011 2012 2013 2014 CAGR 2009~20								CAGR 2009~2014, %
Low-growth								
Expected growth								
High-growth								

Source: CCM International Ltd.

TABLE I-10 Wind power generated and its market value in Asia Pa	cific, forecasted to
2014	

	2014								
Scenario	Item	2008	2009	2010	2011	2012	2013	2014	CAGR2009~2014, %
Low growth	Wind power generated, GWh								
	Market value, billion USD								
Expected growth	Wind power generated, GWh								
	Market value, billion USD								
High growth	Wind power generated, GWh								
	Market value, billion USD								