II-1.1 Production situation of sucralose in the past few years

- Capacity and output

China has become one of the major sucralose manufacturing countries in the world in recent years with rapid increase in both capacity and output. As of Aug. 2009, China has had around sucralose manufacturers.

In the end of 2008, China's sucralose capacity hiked to t/a from t/a in 2004, with the output increasing at CAGR of the wind to the context of the context o

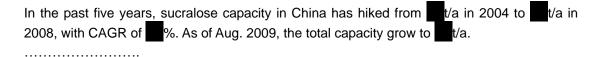
Despite the rising capacity, Chinese manufacturers' operation rates are still low due to limited demand from domestic end users and higher price of sucralose compared to other HIS. The average operation rate had stayed at about \(\frac{1}{2}\)% from 2004 to 2007, and grown to \(\frac{1}{2}\)% in 2008.

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Table II-1.2.2 Capacity and output of major sucralose manufacturers in China, by Aug. 2009

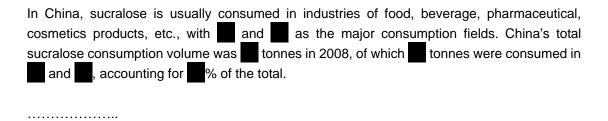
No.	Company	Status	Capacity '09 (t/a)	Output '08(t)
1		Active		
2	Hebei Sukerui	Active		
3		Active		
4		Active		
5		Active		
6		Active		
7		Active		
8		Active		
9		Active		
10		Active		
11		Active		
12		Active		
13		Active		
14		Active		
15		Active		
16		Active		
17		Active		
18		Active		
19		Active		
	Total			

Source: CCM International



III Consumption of sucralose in China

III-1 Overview of sucralose consumption



IV-1.1 Situation of price, volume and export value

Table IV-1.1.1 Export volume and export value of sucralose in China, 2005-Jun. 2009

Year	Export volume (kg)	Average export price (USD/kg)	Export value (USD)
2005			
2006			
2007			
2008			
Jan-Jun, 2009			

Source: CCM International

Table IV-1.2 Export destinations of Chinese sucralose by region, 2006- Jun, 2009 (Unit: kg)

			, , , ,	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Continent	2006	2007	2008	Jan-Jun, 2009
North America				
Asia				
Europe				
South America				
Africa				
Oceania				
Total				

Source: CCM International

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VII SWOT analysis of top three producers

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- Changzhou Niutang Chemical Plant Co., Ltd.

	Strengths	Weaknesses	Opportunities	Threats
✓	Possessing intellectual property	✓	✓	✓
	rights on sucralose technology		✓	✓
✓				✓
✓				
✓				

Source: CCM International