

III-1 Current production situation

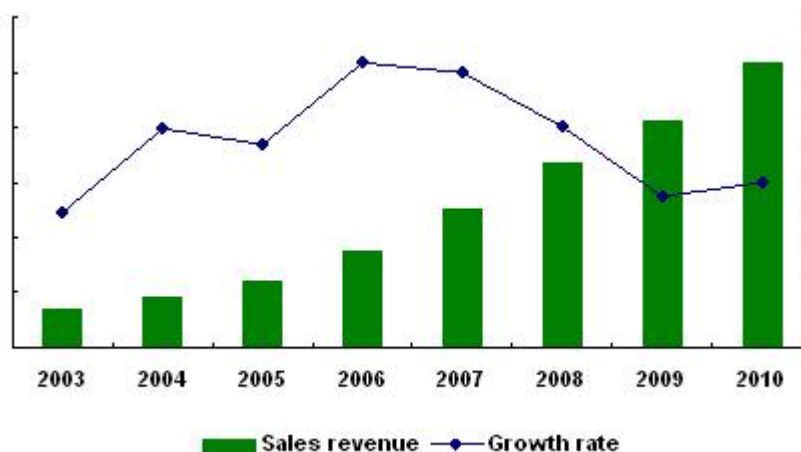
III-1.1 Production

China is one of the key production bases of SG around the world with total capacity around █ t/a in 2010. Thanks to booming demand around the world, China's SG industry has experienced a golden age with fast development during 2003-2009, with CAGR of █% for total output.

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At the same time, sales revenue of China's SG industry hits USD █ million in 2009, with CAGR of █% during 2003-2009.

Figure III-1.1.2 Sales revenue of SG industry in China, 2003-2010



Source: CCM International

III-1.2 Active producers

Growing fast since 2006, the number of SG producers in China reaches more than █ this year. Some producers like Shandong Xiwang and Shandong Fuyang with larger capacity have engaged in China's SG industry in the past few years, in order to obtain commercial opportunities.

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Table III-1.2.3 Production information for major SG players in China

No.	Enterprise	Capacity, t/a			Output, tonne			Sales revenue '09, '000 USD	Market share '09, %	Expansion plan '11, t/a
		2006	2009	2010	2005	2009	2010 (Jan-Aug)			
1	Shandong Xiwang	-	█	█	█	█	█	█	█	█
...	█	█	█	█	█	█	█	█	█
█	█	5,000	█	█	█	█	█	█	█	█

Source: CCM International