

I-1 Overview of herbicide industry in China

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At present, there are about [REDACTED] types of herbicide technical made in China. Among them, the types with an output of more than [REDACTED] tonnes mainly include glyphosate, acetochlor, paraquate, butachlor, atrazine, etc, with their total output accounting for [REDACTED]% of the total herbicide output in China in 2007. The output of glyphosate (AI) was the largest in China, which was [REDACTED] tonnes in 2007, accounting for [REDACTED] of the total herbicides produced in China.

Compared with those major herbicides, the output of oxadiazon (AI) was rather small, just about [REDACTED] tonnes, accounting for [REDACTED]% of the total in China in 2007.

Figure I-1-3 Output proportion of major herbicides in China in 2007

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II-2 Registration situation of oxadiazon in China

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The registration peak of oxadiazon (including technical and formulation) appeared in 1999. About [REDACTED] companies registered oxadiazon, including technical and formulation, with a registration number accounting for [REDACTED]% of the total registration in China during the period of 1989 to Oct. 2008.

TableII-2-1 Domestic companies registering to produce oxadiazon technical in China since 1989

Year	Number of registration	Company
1999	1	[REDACTED]
2001	3	[REDACTED]
2002	1	[REDACTED]
2003	1	[REDACTED]
2004	1	[REDACTED]
2005	1	[REDACTED]
2006	1	[REDACTED]

II-4 Current supply situation (capacity, output, product type, major producers, growth rate, etc.)

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II-4.1 Oxadiazon technical

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TableII-4.1-3 Capacity and output of oxadiazon technical producers in China in 2007~2008

No.	Abbr.	Capacity '07(t/a)	Capacity '08(t/a)	Output '07(t)	Output' 08 Est.(t)	Operation rate 07	Operation rate 08
1							76.67%
2							40.00%
3							50.00%
4		180	180				55.56%
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
Total							

TableII-4.1-4 Geographic distribution of oxadiazon production in China, as of Oct.2008

No.	Location	Capacity'08(t/a)	Number of producer
1			
2			
3	Shandong		2
Total			

III-2.3 List of tables about details of import and export of oxadiazon

Table III-2.3-1 Export situation of oxadiazon technical by month in China, 2007~Aug.2008

Month	2007		2008	
	Quantity(t)	Price(USD/kg)	Quantity(t)	Price(USD/kg)
Jan.				
Feb.				31.39
Mar.				
Apr.				
May.				
Jun.				
Jul.				
Aug.				
Sep.				
Oct.				
Nov.				
Dec.				
Total				

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IV Oxadiazon demand in China

- Overview of oxadiazon demand

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Table IV-1 Consumption structure of oxadiazon (AI) in China in 2007, tonne

No.	Item	Consumption of oxadiazon	Proportion
1	Rice		
2	Soybean		
3	Garlic		
4	Others		
Total			

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